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**IN THE UNITED STATES BANKRUPTCY
COURT FOR THE NORTHERN DISTRICT OF
TEXAS DALLAS DIVISION**

In re	§	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	Case No. 19-34054-SGJ11
Debtor.	§	
-----	§	
UBS SECURITIES LLC AND UBS AG	§	Adversary Proceeding
LONDON BRANCH,	§	No. 21-03020-sgj
	§	
Plaintiffs,	§	
vs.	§	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	
Defendant.	§	

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Butler Snow LLP appears on behalf of UBS Securities LLC and UBS AG London Branch (together, “**UBS**”) as local counsel and requests that notices of all hearings and conferences and service of all papers in this adversary proceeding, including all papers and notices pursuant to rules 2002, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and sections 342 and 1109(b) (if applicable) of the United States Code (the “**Bankruptcy Code**”) be served upon the undersigned attorneys as follows:

Butler Snow LLP
2911 Turtle Creek Blvd., Suite 1400
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Attention: Martin A. Sosland
Candice M. Carson
Telephone: (469) 680-5505
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candice.carson@butlersnow.com

PLEASE TAKE FURTHER NOTICE that the aforementioned attorneys further request that they be added to the official service list for notice of all contested matters, adversary proceedings, and other proceedings in this chapter 11 case.

PLEASE TAKE FURTHER NOTICE that this appearance and demand for notice is neither intended as nor is it a consent of UBS to the jurisdiction and/or venue of the Bankruptcy Court nor, specifically, but not limited to a waiver (i) UBS’s right to trial by jury in any proceeding so triable herein, or in any case, controversy or proceeding related hereto, (ii) UBS’s right to have an Article III judge adjudicate in the first instance any case, proceeding, matter, or controversy as to which a bankruptcy judge may not enter a final order or judgment consistent with Article III of the United States Constitution, (iii) UBS’s right to have the reference withdrawn by the District Court in any case, proceeding, matter, or

controversy subject to mandatory or discretionary withdrawal or (iv) any other rights, claims, actions, defenses, set-offs, or recoupments to which UBS is or may be entitled to under any agreement, in law, or in equity, all of which rights, claims, actions, defenses, set-offs, and recoupments UBS expressly reserves.

PLEASE TAKE FURTHER NOTICE that the law firm Latham & Watkins LLP will continue in its role as lead counsel to UBS.

This the 2nd day of April, 2020.

By: /s/ Candice M. Carson
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CERTIFICATE OF SERVICE

I, Candice M. Carson, certify that the foregoing Notice of Appearance and Request for Service was filed electronically through the Court's ECF system and served electronically on all parties enlisted to receive service electronically.

Dated: April 2, 2021.

/s/ Candice M. Carson
CANDICE M. CARSON